

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

November 7, 2012

REGISTRATION NO.: 26132

BONDS ISSUED BY: Marionville R-IX School District

AMOUNT OF ISSUE: \$1,300,000.00 (Series 2012A)

COUNTY: Lawrence, Stone and  
Christian

DATE OF ISSUE: November 8, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the site development, construction, equipping, and furnishing of a vocational-agricultural building on the high school campus; the construction of a cafeteria addition at the high school; to complete other remodeling and repair improvements to the existing facilities of the District; and issue bonds for the payment thereof

Rate of Interest	Amount	Mandatory Redemption* Maturity
0.400 %	\$ 50,000.00	03/01/2014
	230,000.00	03/01/2028 *
	240,000.00	03/01/2029 *
	250,000.00	03/01/2030 *
	260,000.00	03/01/2031 *
	270,000.00	03/01/2032 *
2.750 %	1,250,000.00	03/01/2032

ARE BONDS CALLABLE: THE BONDS maturing on March 1, 2032, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2017, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,285,200.00

INTEREST RATE: 2.8278%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$37,115,237.00

INDEBTEDNESS: (Including this issue) \$5,399,907.12

NOTICE OF ELECTION: Published in The Aurora Advertiser on July 27, 2012 and August 3, 2012; Published in the Lawrence County Record on July 25, 2012 and August 1, 2012; Published in the Christian County Headliner News on July 25, 2012 and August 1, 2012; Published in The Crane Chronicle/Stone County Republican on July 26, 2012 and August 2, 2012; Published in the Stone County Gazette on July 26, 2012; Published in the Knob Rock Rattler on July 25, 2012 and August 1, 2012

DATE OF ELECTION: August 7, 2012

ELECTION RESULTS: Yes - 554 No - 332

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable